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# Aegon Default Equity Bond Lifestyle Arc

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#### **Aegon Default Equity & Bond Lifestyle Pn (ARC)**

Aegon's default fund, which meant it was designed for use by company pension schemes We reserve the right to make changes to make sure this fund continues to remain appropriate for use as a scheme default Detailed fund information Unit name Aegon Default Equity & Bond Lifestyle Pn (ARC) FE fundinfo Crown Rating Sector Mixed Investment 40-85

#### **For customers Aegon 75/25 Equity & Bond Index Lifestyle**

The Aegon 75/25 Equity and Bond Index lifestyle fund uses a two-stage investment process called lifestyling It aims to perform in line with its benchmark in the early years (the growth stage), and give you more certainty about the amount of pension you can buy via an annuity when you retire (the lifestyle ...

#### **Aegon Workplace Default (ARC)**

Interest rate risk - interest rate changes could affect the value of bond investments Where long term interest rates rise, the value of bonds is likely to fall, and vice versa Lifestyle performance information - this factsheet contains information and performance for the 'Growth stage' of the lifestyle fund

#### **Aegon BlackRock 75/25 Equity and Bond Tracker Lifestyle Pn ...**

Aegon BlackRock 75/25 Equity and Bond Tracker Lifestyle Risks specific to this fund There is no guarantee the fund will meet its objective The value of an investment can fall as well as rise and investors could get back

#### **For members Making the most of your workplace ... - Aegon UK**

tax relief) and the employer contributing 3% All contributions are invested in the Aegon Default Equity Bond and Lifestyle fund The scenarios on this

page are examples only and based on calculations from our retirement income planner tool If you want guidance based on your personal circumstances please visit the retirement income planner tool at

### **IMPORTANT: Changes to the Scheme's default fund (and ...**

individual fund is currently invested in the Aegon Mercer Target Cash lifestyle default approach From the end of September 2019, UK equity Aegon BlackRock Aquila UK Equity Tracker Above-average 040% Corporate Bond Tracker Below-average 040% Cash Aegon Cash Pension Fund Minimal 040% 9 Should I seek financial advice?

### **Annual review of expenses Aegon Retirement Choices (ARC) ...**

ZCM Aegon BlackRock World (ex-UK) Equity Tracker (ARC) 010 011 +001 Z96 Aegon CEB Computacenter Multi-Asset Flexible Lifestyle Profile Retirement (ARC) 025 024 -001 Z85 Aegon CEB Computacenter Multi-Asset Lifestyle Profile (ARC) 025 022 -003 ZSO Aegon Default Equity & Bond Lifestyle (ARC) 005 006 +001 Z5R Aegon Fundsmith Equity (ARC

### **Growth Tracker (Flexible Target) (ARC) Pn PDF Factsheet**

UK Equity 374% North America Equity 254% UK Bonds 174% Global Bonds 70% authorities so there's a risk that these companies or government bodies may default on the loan Bonds are rated in terms of quality, Lifestyle performance information - this factsheet contains information and performance for the 'Growth stage' of the

### **Hyde Housing Association Limited Pension and ... - Aegon UK**

Default Income Drawdown Lifestyle The Default Income Drawdown Lifestyle invests your contributions in the Aegon BlackRock 50/50 Global Equity Index (BLK) Fund, while you are in the Accumulation Phase, more than 25 years from your target retirement age It aims to generate long-term growth in your pension savings, but you

### **GPP Default Pn PDF Factsheet - Aegon UK**

GPP Default Underlying fund Fund manager information This fund is an Aegon Solution This means it is a pre-built fund Aegon have created to offer whole investment strategies in a single

### **Aegon Mercer Target Cash (ARC) - Vaillant Pensions**

switching your investment into the Aegon Mercer Passive UK Corporate Bond fund and the Aegon Mercer Cash fund, reducing your exposure to equities with the aim of giving AEGON BLACKROCK UK EQUITY TRACKER PN 147% AEGON BLACKROCK WORLD (EX UK) EQUITY TRACKER PN 129% AAA is the highest quality and therefore the least likely to default and

### **Scottish Equitable BlackRock Aquila 75/25 Equity and Bond ...**

Scottish Equitable BlackRock Aquila 75/25 Equity and Bond Index Our risk rating This fund has our third highest risk rating, which means we'd expect it to go up and down in value on a daily basis, although not as much as a fund investing entirely in equities (shares) Average risk funds generally invest in a ...

### **Salvus Master Trust - Salvus Trust**

The Default Fund - Cautious Lifestyle The Default Fund - Objective Your contributions will be automatically invested in the Salvus Default Fund The objective of the Default Fund is to balance the investment risk exposure with the opportunity for providing ...

### **Group Trustees' Statement on DC Governance - Aegon UK**

replaced the previous global equity fund component within the lifestyle strategy 2 During the Scheme year, the Group Trustees also reviewed the de-

risking of the default lifestyle strategy and decided to make some changes, namely reducing the cash allocation at Aegon BlackRock Corp Bond All-Stocks Index 013 002 015

### **The RIBA Pension - Royal Institute of British Architects**

The RIBA Pension Investment choices Where is my money invested? The RIBA Pension offers two approaches to managing your funds: Lifestyle and Freestyle Lifestyle is the default fund where the fund choices are made on your behalf, whereas Freestyle is for those who want to take a more active role in managing their funds

### **Aegon Mercer Target Annuity (ARC)**

AEGON BLACKROCK UK EQUITY TRACKER PN 147% AEGON BLACKROCK WORLD (EX UK) EQUITY TRACKER PN 130% AAA is the highest quality and therefore the least likely to default and B or lower the most derivatives offer a way to gain exposure to the returns of a specified equity or bond market without having to directly own it These

### **IHG UK Defined Contribution Pension Plan**

Unless you choose otherwise, your account will be invested by default in the Drawdown LifeStyle option Sterling Bond Corporate Bonds Aegon Blackrock Index-Linked Passive Low 015% 016% Aegon Blackrock UK Equity Passive Medium 018% 019% UK Equity Index to High

### **Master Trust Default Investment Fund**

Master Trust Default Investment Fund There is a wide range of Aegon funds available under the Salvus Master Trust and many of these fall within the Pension Regulator's scheme annual charge limit of 075% (the default fund is 06%)

### **AVC section. Your Guide to AVC Investments.**

BOC Annuity Lifestyle is the default BOC Lifestyle transition phase, so if you do not make any selection eight years ahead of retirement, this is where your savings will be invested You should note that the risk rating shows the level of risk measured by the investment manager, Scottish Equitable plc (part of Aegon UK), in relation to